IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re: § Case No. 22-33553

§

ALEXANDER E. JONES § (Chapter 11)

Debtor. § JUDGE CHRISTOPHER M. LOPEZ

§

SUPPLEMENTAL DECLARATION OF VICKIE L. DRIVER IN SUPPORT OF APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF CROWE & DUNLEVY, P.C. AS DEBTOR'S CO-COUNSEL

- I, Vickie L. Driver, state and declare under penalty of perjury that the following is true and correct to the best of my knowledge and belief:¹
- 1. I am a shareholder with the firm of Crowe & Dunlevy, P.C. ("<u>C&D</u>"). I am the lead attorney from C&D working on this Chapter 11 Case. I am a member in good standing of the Bar of the State of Texas. There are no disciplinary proceedings pending against me. Except as otherwise noted, I have personal knowledge of the matters set forth in this Declaration.
- 2. I submit this supplemental declaration (the "<u>Declaration</u>") in support of the Application for Entry of an Order Authorizing the Retention and Employment of Crowe & Dunlevy, P.C. as Debtor's Co-Counsel Effective as of the Petition Date (the "Application").
- 3. Prior to the Petition Date, C&D received a \$500,000 retainer from The Missouri779384 Trust (the "<u>Trust</u>"). C&D drew down \$48,193.00 in advance of filing to compensate C&D in full for all outstanding fees and expenses incurred prepetition in connection with the bankruptcy and debt restructuring-related advice and corporate counseling provided by

¹ Capitalized terms used but not otherwise defined in this Declaration have the same meaning given to them in the Application.

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C&D to Debtor. This amount was drawn down in advance of filing and compensated C&D in full

for all outstanding fees and expenses. C&D holds the remainder of that retainer in trust.

4. The Trustee of the Trust is David Jones (the "<u>Trustee</u>"). The Trust is a revocable

trust, with Debtor as the settlor. The trust agreement governing the Trust (the "Instrument") defines

"beneficiary" as any beneficiary then eligible to receive distributions, and does not appear to name

specific individuals as beneficiaries. The Instrument was executed on May 19, 2018. The Trustee

has discretion to make distributions under the Trust for the benefit of the welfare of the settlor,

Alexander E. Jones. Upon information and belief, the Trust was funded with the proceeds from

the sale of Debtor's homestead property.

5. To the extent that C&D subsequently discovers any facts bearing on this

Declaration, this Declaration will be supplemented and those facts will be disclosed to the Court

at the earliest opportunity.

6. Pursuant to 28 U.S.C. §1746(2), I declare under penalty of perjury under the laws

of the United States of America that the foregoing is true and correct.

Executed on January 10, 2023.

/s/ Vickie L. Driver

Vickie L. Driver